UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: Dkt. No. 6240

Debtors.

INFORMATIVE MOTION OF THE AD HOC GROUP OF CONSTITUTIONAL DEBTHOLDERS PURSUANT TO ORDER REGARDING PROCEDURES FOR ATTENDANCE, PARTICIPATION AND OBSERVATION OF APRIL 24-25, 2019, OMNIBUS HEARING

The Ad Hoc Group of Constitutional Debtholders (the "Ad Hoc Group")¹ hereby files this Informative Motion pursuant to the *Order Regarding Procedures for Attendance, Participation and Observation of the April 24-25, 2019, Omnibus Hearing* [Dkt. No. 6240].

Andrew Kissner of Morrison & Foerster LLP ("Morrison & Foerster") intends to appear and, to the extent necessary, present argument at the April 24-25, 2019 omnibus hearing on behalf of the Ad Hoc Group in connection with any matters relating to the *Omnibus Conditional Objection of the Ad Hoc Group of General Obligation Bondholders to Claims Filed or Asserted by the Public Buildings Authority, Holders of Public Buildings Authority Bonds, and Holders of Certain Commonwealth General Obligation Bonds* [Dkt. No. 6099] filed by the Ad Hoc Group of General Obligation Bondholders, in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

An attorney from G. Carlo-Altieri Law Offices, LLC also intends to attend the omnibus

¹ See Third Supplemental Verified Statement of the Ad Hoc Group of Constitutional Debtholders Pursuant to Federal Rule of Bankruptcy Procedure 2019 [Dkt. No. 6067].

hearing on behalf of the Ad Hoc Group.

Counsel will also be prepared to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title II proceedings.

Date: April 19, 2019

By: /s/ Gerardo A. Carlo
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-and-

By: <u>/s/ James M. Peck</u>
James M. Peck (admitted *pro hac vice*)
Gary S. Lee (admitted *pro hac vice*)

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